

Annexure-1
List of secured financial creditors

(Amount in ₹)

Sl. N o.	Name of creditor	Identification No.	Details of claim received		Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed												
1	Federal Bank		30.08.21	39,35,62,383.28	39,35,62,383.28	Secured	39,35,62,383.28	Yes	1. Hypothecation of stock and Book debts/Current Assets and all other present and future assets of the Company on Pari Passu charge with other consortium banks. 2. Hypothecation of Plant & Machinery and other movable Assets on Pari Passu charge with other consortium banks. 3. Equitable Mortgage of land measuring 30.3672 Acres more or less situated at Mouza (1) Rampur, J.L. No 18, Sheet No 2 & (ii) Harpana, J.L. No 19, PS Rannaghat, District South 24 Parganas, comprising Plot No A & B according to site plan Falta Sector V, Industrial Growth Center on Pari Passu charge with other consortium banks. Valuation of securities as per Valuation Report dated 02.03.2017 is Rs 239.20 Crores. Personal/ Corporate guarantee of a. Sri Vijay Bothra b. Sri Vivek Dugar c. Sri. Pashant Bothra d. Sri Motilal Dugar e. M/s Naman Ispat Pvt. Ltd. f. M/s Monet Vyapar Pvt. Ltd. g. M/s Deepraj Vinimay Pvt. Ltd. h. M/s Manimaya Holding Pvt. Ltd. i. M/s Jnpragati Commodities Pvt. Ltd	0	0	0	-	0		
2	Indian Bank With Allahabad Bank		31.08.21	2,20,59,50,675.73	2,09,83,94,245.73	Secured	2,09,83,94,245.73	Yes	A. Primary Security i) Pari Passu first charge on inventory cum book debt/ current assets of the Company (both present and future) ii) Pari passu first charge on P&M and other movable assets and equitable mortgage of factory land and building of the company (both present and future) - Valuation is Rs 95.13 crores as per valuation report dated 20/09/2018 B. Collateral Security i) Pari Passu second charge on P & M and other movable assets and equitable mortgage of factory land and building of the Company (both present and future) for Term Lenders ii) Pari Passu first charge on inventory cum book debt/ current assets of the Company (both present and future) for Term Lenders iii) Pledge of shares held by promoters as on date.	0		0	10,75,56,430.00			
3	Indian Overseas Bank		25.08.21	92,29,90,071.00	88,07,12,071.00	Secured	88,07,12,071.00	Yes	Prime Security for the Consortium: Prime- First Paripasu charge on current assets both present and future with other lenders. First Pari passu charge on entire fixed assets by way of equitable mortgage of factory land & building and Hypothecation of Plant & Machineries both present and future with other lenders. Collateral- Second pari- passu charge on entire current assets (stocks & receivable) of the company (both present and future) with other lenders. Second pari - passu charge on entire fixed assets of the company by way of Equitable Mortgage of factory land & building, hypothecation of plant & machinery and other fixed assets (both present & future) with other lenders. Personal Guarantee: a. Sri Vijay Bothra b. Sri Vivek Dugar c. Sri. Pashant Bothra d. Sri Motilal Dugar Corporate guarantee: e. M/s Naman Ispat Pvt. Ltd. f. M/s Monet Vyapar Pvt. Ltd. g. M/s Deepraj Vinimay Pvt. Ltd. h. M/s Manimaya Holding Pvt. Ltd. i. M/s Jnpragati Commodities Pvt. Ltd	0	0	0	4,22,78,000.00			
4	Bank Of Baroda along with Dena Bank		01.09.21	2,41,36,15,076	2,26,87,24,864.17	Secured	2,26,87,24,864.17	Yes	Prime Security: Pari Passu charge on the current assets of the Company. Collateral: 1st Paripasu factory land & building of M/s Kobilmoor Paper & Newsprint Pvt Ltd located at WBIDC's Falta Industrial Growth Centre, Phase II, at Falta Dist South 24 Parganas West Bengal. 1st pari passu charge on Plant & Machinery located at the site. Pledge of 100% promoter's share of the Company.	0	0	0	14,48,90,212.00			

